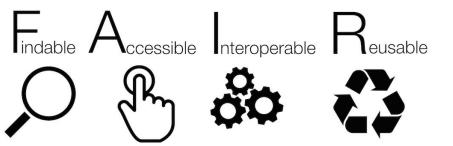


FAIR as a journey

Lessons learned and takeaways from building the GoTriple Discovery Platform for SSH

Luca De Santis - Net7 September 14th 2023 - PUBMET 2023, Zadar

FAIR as a goal



SCIENTIFIC DATA **OPEN** Comment: The FAIR Guiding SUBJECT CATEGORIES Principles for scientific data » Research data » Publication management and stewardship characteristics Mark D. Wilkinson et al.# There is an urgent need to improve the infrastructure supporting the reuse of scholarly data. A diverse set of stakeholders-representing academia, industry, funding agencies, and scholarly publishers-have come together to design and jointly endorse a concise and measureable set of principles that we refer Received: 10 December 2015 to as the FAIR Data Principles. The intent is that these may act as a guideline for those wishing to Accepted: 12 February 2016 enhance the reusability of their data holdings. Distinct from peer initiatives that focus on the human Published: 15 March 2016 scholar, the FAIR Principles put specific emphasis on enhancing the ability of machines to automatically find and use the data, in addition to supporting its reuse by individuals. This Comment is the first

implementations in the community.

formal publication of the FAIR Principles, and includes the rationale behind them, and some exemplar

There is an urgent need to improve the infrastructure supporting the reuse of scholarly data





There is an urgent need to improve the infrastructure supporting the reuse of scholarly data

From "guiding principles to enable a full *exploitation* of data <u>and</u> their metadata"... ... to something actionable

- FAIR Data Maturity Model: Indicators + Priorities + Evaluation Methods
- EOSC Metrics

FAIR "as a journey"

Findable

Cessible

Interoperable

Reusable

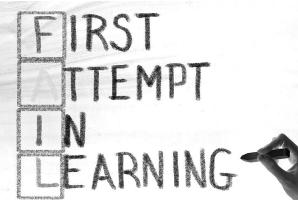
- FAIR should be seen as a journey
- Every community should define how to implement FAIR
- Inclusiveness: taking diversity into account



FAIR "as a journey"

Findable Ccessible Interoperable Reusable





- Plan in advance, but...
 - ...mistakes might happen!

(and learn from them...)

Not only a *techie* thing

FAIR	ID	Indicator		Priority
F1	RDA-F1-01M	Metadata is identified by a persistent identifier	•••	Essential
F1	RDA-F1-01D	Data is identified by a persistent identifier	•••	Essential
F1	RDA-F1-02M	Metadata is identified by a globally unique identifier	•••	Essential
F1	RDA-F1-02D	Data is identified by a globally unique identifier	•••	Essential
F2	RDA-F2-01M	Rich metadata is provided to allow discovery	•••	Essential
F3	RDA-F3-01M	Metadata includes the identifier for the data	•••	Essential
F4	RDA-F4-01M	Metadata is offered in such a way that it can be harvested and indexed	•••	Essential
A1	RDA-A1-01M	Metadata contains information to enable the user to get access to the data $% \label{eq:contains} \label{eq:contains}$	••	Important
A1	RDA-A1-02M	Metadata can be accessed manually (i.e. with human intervention)	•••	Essential
A1	RDA-A1-02D	Data can be accessed manually (i.e. with human intervention)	•••	Essential
A1	RDA-A1-03M	Metadata identifier resolves to a metadata record	•••	Essential
A1	RDA-A1-03D	Data identifier resolves to a digital object	•••	Essential
A1	RDA-A1-04M	Metadata is accessed through standardised protocol	•••	Essential
A1	RDA-A1-04D	Data is accessible through standardised protocol	•••	Essential
A1	RDA-A1-05D	Data can be accessed automatically (i.e. by a computer program)	••	Important
A1.1	RDA-A1.1-01M	Metadata is accessible through a free access protocol	•••	Essential
A1.1	RDA-A1.1-01D	Data is accessible through a free access protocol	••	Important
A1.2	RDA-A1.2-01D	Data is accessible through an access protocol that supports authentication and authorisation $% \left({\left[{{{\rm{D}}_{\rm{T}}} \right]_{\rm{T}}} \right)_{\rm{T}}} \right)$	•	Useful
A2	RDA-A2-01M	$\label{eq:metric} Metadata \ is \ guaranteed \ to \ remain \ available \ after \ data \ is \ no \ longer \ available$	•••	Essential
11	RDA-I1-01M	Metadata uses knowledge representation expressed in standardised format	••	Important
11	RDA-I1-01D	Data uses knowledge representation expressed in standardised format	••	Important
11	RDA-I1-02M	Metadata uses machine-understandable knowledge representation	••	Important
11	RDA-I1-02D	Data uses machine-understandable knowledge representation	••	Important
12	RDA-I2-01M	Metadata uses FAIR-compliant vocabularies	••	Important
12	RDA-12-01D	Data uses FAIR-compliant vocabularies	•	Useful
13	RDA-I3-01M	Metadata includes references to other metadata	••	Important
13	RDA-I3-01D	Data includes references to other data	•	Useful
13	RDA-I3-02M	Metadata includes references to other data	•	Useful

- Mostly technical requirements: can't be solved without IT.
- IT alone is not enough!
- Start by experimenting...

FAIR	ID	Indicator		Priority
13	RDA-13-02D	Data includes qualified references to other data	•	Useful
13	RDA-13-03M	Metadata includes qualified references to other metadata	••	Important
13	RDA-I3-04M	Metadata include qualified references to other data	•	Useful
R1	RDA-R1-01M	Plurality of accurate and relevant attributes are provided to allow reuse	•••	Essential
R1.1	RDA-R1.1-01M	Metadata includes information about the licence under which the data can be reused	•••	Essential
R1.1	RDA-R1.1-02M	Metadata refers to a standard reuse licence	••	Important
R1.1	RDA-R1.1-03M	Metadata refers to a machine-understandable reuse licence	••	Important
R1.2	RDA-R1.2-01M	Metadata includes provenance information according to community-specific standards	••	Important
R1.2	RDA-R1.2-02M	Metadata includes provenance information according to a cross-community language	•	Useful
R1.3	RDA-R1.3-01M	Metadata complies with a community standard	•••	Essential
R1.3	RDA-R1.3-01D	Data complies with a community standard		Essential
R1.3	RDA-R1.3-02M	Metadata is expressed in compliance with a machine-understandable community standard	•••	Essential
R1.3	RDA-R1.3-02D	Data is expressed in compliance with a machine-understandable community standard	••	Important

FAIR in GoTriple (step by step...)



About GoTriple.eu

OPERAS' Multilingual discovery platform for the SSH

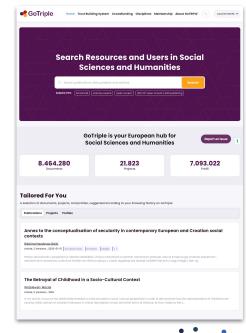
• The main outcome of the TRIPLE EU-funded project (Oct. 19 - March 23)

Search engine to discover Publications, Projects, Authors and Researchers Profiles

A **configurable harvesting and processing pipeline** to import and process publications and projects metadata

- ~12 million documents, 22.800 projects, 12 million authors... and counting
- Documents automatically harvested from small repositories and large aggregators alike
- Over 1.300 OAI-PMH endpoints managed (including Hrčak), dump imports from OpenAIRE, Isidore, CORDIS

Services for registered users! Please visit <u>https://gotriple.eu</u>





Findable & Accessible

- Findable
 - Rich data model for Documents. 0 Authors, Projects
 - Harvested from multiple sources; their Ο identifiers maintained
 - **Indexed** in a central search engine Ο
- Accessible
 - Standard access protocols 0
 - Detailed explanations on the origin of Ο data
 - Interfaces for Humans & Machines 0
 - Metadata only in the index. Long term Ο accessibility.

To be Findable:

- F1. (meta)data are assigned a globally unique and persistent identifier
- F2. data are described with rich metadata (defined by R1 below)
- F3. metadata clearly and explicitly include the identifier of the data it describes
- F4. (meta)data are registered or indexed in a searchable resource

To be Accessible:

A1. (meta)data are retrievable by their identifier using a standardized communications protocol

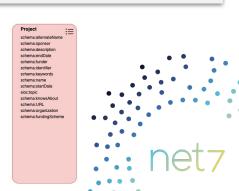
A1.1. the protocol is free, open and universally implementable

A1.2. the protocol allows for an authentication and authorization procedure, where necessary

A2. metadata are accessible, even when the data are no longer available

Document Profile schema-abstract schema-familyName schema:author schema: givenNam schema:contributo echemo-identifier schema:additionalTvg echama mamba schema:funde schema:affiliatio schema:identifie schema:knowsAbou schema keyword: sioc:topic schematini anguage schema:nationality schema: hasOccupatio schema-license schema:produce schema:educationI evel schoma:datoPublished schemaruri schema:alumniC schema:publisher schema:mentions schema:knows schema:isBasedOnURI schema:knowsLanguag schema:spatialCoverage schema:descriptio schema:status schema:temporalCoverage hasCredential schema/headline schema-knowsAbou schema:url schema:mainEntityOfPage schema:encodingFormat schema:provide chema:conditioneOfA

sioc:topic



(A Wider notion of) Accessibility...

Not an "official" indicator but quite important for a wider accessibility of GoTriple content

- We provide automatic translations in English when missing!
 - Managed (for free!) thanks to the eTranslation EU service
- Not bulletproof... but good "enough"

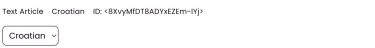
Abstract

German ~ Ein Gastbeitrag von Petra Dünges für http://www.univie.ac.at/voeb/blog/?p=34417 Noch fun

Abstract

English

A guest contribution from Petra Fertiliser for http://www.univie.ac.at/voeb/blog/?p=34417 sti



Društveni položaj i orijentacija seoske omladine

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Autho	r	عزيز محمد	Disciplines
Public	ation Date:	2008-09-01	History Philosophy
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Interoperable & Reusable

- Interoperable
 - Data model formalised via an **Ontology**
 - Expressive FAIR-savvy vocabularies
 - Use of **linked data references**
- Reusable
 - License and conditions of access preserved (*if present at the source*) and described in a machine readable form
 - Data export in multiple formats
 - REST APIs
 - Documentation available

To be Interoperable:

I1. (meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation

- I2. (meta)data uses vocabularies that follow FAIR principles
- I3. (meta)data include qualified references to other (meta)data

To be reusable:

- R1. (meta)data are richly described with a plurality of accurate and relevant attributes
- R1.1. (meta)data are released with a clear and accessible data usage license
- R1.2. (meta)data are associated with data provenance
- R1.3. (meta)data meet domain relevant community standards



The TRIPLE Ontologies

Born as an **experiment** at the end of TRIPLE!

• A Master thesis of my colleague @Net7 Alessandro Bertozzi

Initial focus on **Documents**

- Born to formalise and link the controlled
 vocabularies used for documents enrichment
- Split into multiple independent vocabularies to encourage reuse

Created through an iterative approach.

- Currently in its 3rd iteration.
- Coming next: formalisation of **Profiles** and linking with Document entities; formalisation of **Projects**

	nk tree re Concept Ontology: https://gotriple.eu/ontology/triple/cco#
Lic	enses vocabulary: https://gotriple.eu/ontology/triple/licenses#
Co	nditions of access vocabulary: https://gotriple.eu/ontology/triple/conditions of access#
Do	cument types vocabulary: https://gotriple.eu/ontology/triple/document_types#
Dis	sciplines vocabulary: https://gotriple.eu/ontology/triple/disciplines#
Tri	ple ontology: https://gotriple.eu/ontology/triple/triple#
	https:/.gotriple.eu/ontology/triple

Something to be reused beyond GoTriple



Classification of SSH disciplines

We proposed in TRIPLE **a classification for SSH** based on 27 disciplines.

The starting point was the taxonomy proposed in the **MORESS research project**

• Mapping of research in European Social Sciences and Humanities, 2003-2005

Reusable!

• It is used for classification in other OPERAS services

Not linked at the beginning!

Philosophy	Political Science
1094963 Documents 795 Projects	1093871 Documents 3558 Projects
Education	Economies and Finances
1066952 Documents 616 Projects	812713 Documents 8216 Projects
Linguistics	Environmental studies
750824 Documents 608 Projects	665164 Documents
Law	Management
655768 Documents 756 Projects	646416 Documents 5295 Projects
Psychology	Demography
814117 Documents 590 Projects	491598 Decuments 1906 Projects
Communication Sciences	Geography
487612 Cocuments 570 Projects	469254 Documents 1645 Projects
Literature	Art and Art History
44469 Documents 415 Projects	411625 Documents 1091 Projects
History, Philosophy and	Social Anthropology and
Sociology of Sciences	Ethnology
391177 Decuments	371431 Documents 653 Projects
Methods and Statistics	Religions
326559 Documents	238708 Documents 512 Projects
Musicology and Performing	Architecture and Space
Arts	Management
20693 Documents 317 Projects	201484 Documents: 47 Projects
Archaeology and Prehistory	Gender Studies
200010 Documents 89 Projects	110697 Documents 285 Projects
Classical Studies 99584 Documents 99 Projects	Cultural Heritage and Museology 50066 Documents
Biological Anthropology	

GoTriple

History

2294041

https://gotriple.eu/disciplines

Discover Disciplines

=

Sociology

Classification of SSH disciplines

We proposed in TRIPLE **a classification for SSH** based on 27 disciplines.

The starting point was the taxonomy proposed in the **MORESS research project**

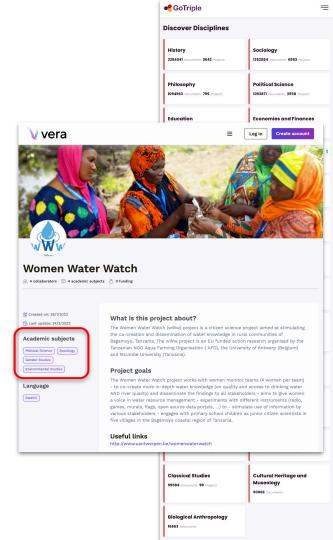
• Mapping of research in European Social Sciences and Humanities, 2003-2005

Reusable!

• It is used for classification in other OPERAS services (see vera.operas-eu.org)

Not linked at the beginning...

https://gotriple.eu/disciplines

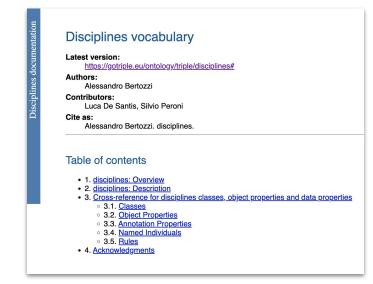


Classification of SSH disciplines

A formal SSH Disciplines vocabulary

- **SKOS** compliant
- Multilingual (English, Italian, French, German)
- Linked to multiple standard ontologies (Wikidata, LCSH, CESSDA, TRIPLE Vocabulary)

https://gotriple.eu/ontology/triple/disciplines



Introductor and Space Management ⁿⁱ R: https://gotriple.eu/ontology/triple/disciplines#architecture_and_space_management Ibel ^{en} : Architecture and Space Management Ibel ^{ff} : Architecture, aménagement de l'espace Ibel ^{ff} : Architecture, aménagement de l'espace Ibel ^{ff} : Architecture a Organizzazione dello Spazio Ibel ^{ff} : Architectur und Raummanagement elongs to Concept ^{fC} as facts has identifier ^{op} archi has close match ^{op} SSH-LCSH: Architecture has exact match ^{op} wikidata: organizational space is in scheme ^{op} disciplines	<pre>### https://gotriple.eu/ontology/triple/disciplines#architecture_and_space_management :architecture_and_space_management rdf:type owl:NamedIndividual ,</pre>
---	--

The TRIPLE Vocabulary

A multilingual **SKOS-based taxonomy** of concepts related to SSH

3.375 concepts, manually curated

Labels localised in 11+ languages

Linked to the Library of Congress Subjects Headings (**LCSH**) vocabulary (<u>exactMatch</u>) and others, including Wikidata, CESSDA ELSST (<u>closeMatch</u>)

Platform for publishing semanti Semantics.g resources as Linked Open Data NATIONAL DOCUMENTATION CENTR The Derivative Vocabularies of Data Models and Schemata + KO LD & AP Login ELLEN Triple Vocabulary: an SSH multilingual vocabulary based in LCSH Semantic class skog Concert Provider Triple Project Consortiu URI: http://semantics.gr/authorities/voca Creator Triple Project Consortiun C RDFXWL C JSON-LD C N-triples C CSV (Riple) Attribution (CC BY 4 0) The Triple Vocabulary is a multilingual and hierarchical set of SSH-related concepts. It is a sub (c) (t) of LCSH (Library of Congress Subject Headings) that cover popular SSH aspects and is enhanced with labels in Greek, French, Polish, German, Italian, Portuguese, Spanish and Croatlan, The rocabulary is used for the automatic annotation of the publications hosted in the GoTriple platfo tos://www.gotriple.eu/l. doi: 10.12681/semantics.gr/SSH-LCSH Word or phras-Strict search More search options Search Clear Show all (current and older forms of resources) : 4 40 2275 permantic pascurces mantice only they have SSUU CSU/vh0500558 PROPERTY INCOME. Anthropologia 📑 Anthropologia 📑 Antropologia 👔 Anthropologia 📑 Antropologia norma Avepunto/avia 🔤 Arropononoria Antropologia 📑 Antropologia norma Antropologia norma Antropologia norma Antropologia receivay 🖶 🖉 ANTHROPOLOGY 🗃 🖉 artrocologia 🕬 🖉 Anthropologia 🖿 🖉 Anthropologia 🖬 🖉 Anthropologia Artropologia Same as 12 Automotion (1) (2) **(74)** ROF/WIL C. JSON-LD C. Civilization 📻 Zivilisation 💻 Civilià 🚺 Civilisation 📑 Cywilizacja 📧 Πολιτισμός 🔚 Цивіліаація 😈 Civilizacija Coustan Beschaving Ocean Sivilisaatio maaan Civilización larberism 🙀 Civilisation 🖬 Civilização 🗖 lose match: 🕑 Civilization 👔 🕑 civilization veceses 📻 🕑 sivilisatio 🛌 🖉 Pays en voie de développement -- Civilisation 👔 🕑 Civilization 📻 Civitià I IX Zindisation III Same as: Covilization a LCSP ① (33) semantics.gr/authorities/SSH-LCSH/sh850347 RDF/WIL (2 JSON-LD (2 Culture 🗃 Kultur 🗯 Cultura 🚺 Culture 🔝 Kultura 📷 Πολιτισμός 🚞 Cultura 🧰 Культура 🚥 Cultuur 🚥 Kultura Coolen Kultuuri massi Cultura 🞞 Social and a state and a second se Close mateix: Cl Manteling de la culture 👔 Cl Hatcier culturele 👔 Cl Kultur 🗃 Cl Kulture 🦡 Cl Kulture i anno Cl Culture - Dest européen 👔 L'Économie de la culture 👔 Cl Culture - Cl Culture - Administration 👔 Cl Démocratisation de la culture 👔 Cl Sociologie de la culture 👔 Same as: 12 Culture Fail LOSH (41)

https://www.semantics.gr/authorities/vocabularies/SSH-LCSH/vocabulary-entries



Something that should have been done better...



To PID or not to PID (for GoTriple...)

In GoTriple the "official" Persistent Identifier is...

...the **URI** of an entity (e.g. a document)!

In theory a good thing:

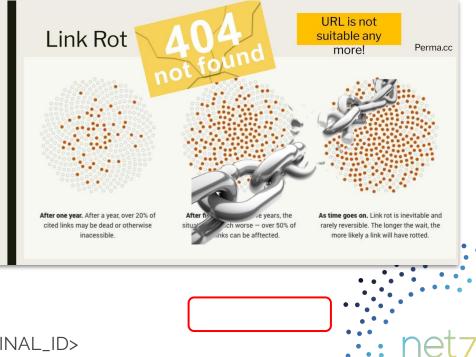
- Unique
- Universal
- **Persistent** (as long as GoTriple is alive...)
- Very Semantic web! :-)

In practice... a bad idea...

- "URL is not suitable any more!"
- also a bad implementation:

https://www.gotriple.eu/document**s**/<ORIGINAL_ID>

• https://gotriple.eu/documents/oai%3Adoaj.org%2Farticle%3A1194c6cd8cd24682b7b164c6df90c009



To PID or not to PID (for GoTriple...)

Using the original main identifier <u>as the basis</u> for **generating** a **local ID**but **with a transformation**!

• See **OpenAIRE approach** (with *gotchas...*)

OpenAIRE assigns internal identifiers for each object it collects. By default, the internal identifier is generated as sourcePrefix::md5(localId) where:

- sourcePrefix is a namespace prefix of 12 chars assigned to the data source at registration time
- localid is the identifier assigned to the object by the data source

Current GoTriple PIDs are **not so easily fixable**...

• To be definitely addressed in a continuation of GoTriple

On the other hand, generating "official PIDs" (via Handle.net, Datacite...) <u>for</u> <u>GoTriple's entities</u>...

• ...not a good idea **for an aggregator** (see duplication of PIDs...)



A closing thought: a call to action to improve metadata quality



(Meta)Data (quality) is king!

OAI-PMH/DC is widely used for metadata publishing Can we overcome its "**semantic simplicity**" *without disrupting the standard*?

• Find smart common practices



<dc:subject>Livestock</dc:subject>
<dc:subject xml:lang="sl-SI">slovenski jezik</dc:subject>
<dc:subject xsi:type="dcterms:LCC">Agriculture (General)</dc:subject>
<dc:creator ">Walk, Paul</dc:creator>
<dc:creator pid="https://orcid.org/0000-0003-1541-5631 http://paulwalk.net">Walk, Paul</dc:creator>

(Meta)Data (quality) is king!

OAI-PMH/DC is widely used for metadata publishing Can we overcome its "**semantic simplicity**" *without disrupting the standard*?

- Find smart common practices
- Identify the right **Semantic Artefacts** for each scientific domain

Software might help!

• E.g. **plug-ins** for Journal and DAM systems: OJS, Lodel, Fedora Commons, Dspace,





Thanks for your attention!

Luca De Santis

desantis@netseven.it https://gotriple.eu/profile/ldesantis

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- Slide 6: taken from RDA FAIR Data Maturity Model Specification and Guidelines 2020
- Slides 9, 11: taken from Recommendations on FAIR Metrics for EOSC
- Slide 17: taken from the TRIPLE Vocabulary home page https://www.semantics.gr/authorities/vocabularies/SSH-LCSH/vocabulary-entries
- Slide 19: taken from "PIDs in the SSH Current state and upcoming challenges" by Jadranka Stojanovski, TRIPLE Booksprint, The role of open metadata in the SSH scholarly communication, Konstancin-Jeziorna, 7-9 September 2022
- Slide 20: taken from OpenAIRE Graph documentation "PIDs and identifiers" https://graph.openaire.eu/docs/5.1.2/data-model/pids-and-identifiers/
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All other images taken from the OPERAS services GoTriple & VERA.

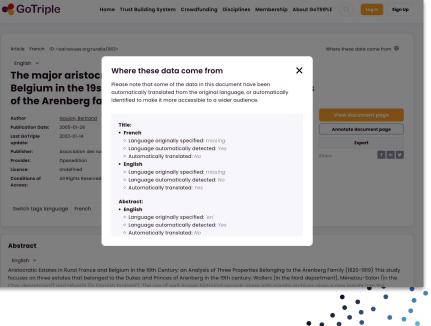


Document data enrichment

Multiple **new metadata** created by:

- normalisation rules
 - <u>controlled vocabularies</u> for languages, document types, licences, conditions of access
- ad-hoc **algorithms**
 - o <u>clustering</u> to group duplicate documents
 - authors disambiguation
- machine learning and NLP techniques
 - classification and automatic annotation of documents and projects

Detailed presentation of the origin of data Machine-actionable version easily available





Document data enrichment

Multiple **new metadata** created by:

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 - classification and automatic annotation of documents and projects

Detailed presentation of the origin of data **Machine-actionable** version easily available

{	
	"id": "oai:revues.org:ruralia/963",
	"abstract": [{
	l "lang": "en",
	"original_lang": "en",
	"text": "Aristocratic Estates in Rural France and Belgium in the 19th Century:
	"detected_lang": "true",
	"translated": "false"
	},
	{
	"lang": "fr",
	"original_lang": "fr",
	"text": "Cet article s'appuie sur l'étude comparée de trois domaines appartena
	"detected_lang": "true",
	"translated": "false" }
	'additional_type": [
	"typ article"
],
	"cluster_children_count": null,
	"cluster_id": [],
	"conditions_of_access": [
	"acr_all-rights-reserved",
	"acr_open-access"
], Nachailtean (1
	"contributor": [], "date published": "2005-01-28",
	"date_facets": "2005-01-28",
	"datestamp": "2023-01-14T20:47:16Z",
	"doi": [
	un la
	1,
	"full_text": null,
	"headline": [
	{
	"lang": "fr", "original_lang": "",
	"text": "Le grand domaine aristocratique dans le monde rural en France et en B
	"detected lang": "true",
	"translated": "false"
-	
	• • •
	net
	net

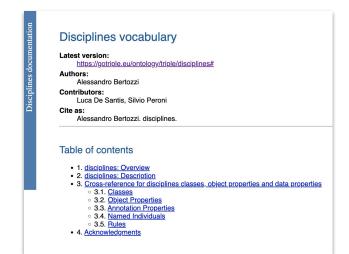
The TRIPLE Ontologies

What's there:

- multiple independent vocabularies to encourage reuse
 - focus on the formalisation of **Document** entities
 - definition of the controlled vocabularies for document types, licenses, conditions of access, disciplines
 - document types linked to COAR entities
- new reusable **disciplines** vocabulary, **multilingual**, **linked** to multiple **standard ontologies** (Wikidata, LCSH, CESSDA, TRIPLE Vocabulary)

Coming next

- formalisation of Profile and linking with Document entities
- formalisation of Projects



Religions ⁿⁱ
IRI: https://gotriple.eu/ontology/triple/disciplines#religions
belongs to
Concept ^c
has facts
has identifier op relig
has close match op society and culture. religion and values
has exact match ^{op} sh85112599
has exact match op sh85112599
has exact match op g9174
is in scheme op disciplines
$\cdot \cdot \cdot \cdot \cdot \cdot \cdot \cdot \cdot \cdot \cdot $